



2023 Interim Preview

April 26, 2023



Benefit Topics – Last interim and Other Issues

1. Overpayment responsibility
2. Benchmarking peer comparison
3. BIA tiered multiplier date
4. Taxation of catastrophic disability benefits
5. DROP Plan
6. Secure Act 2.0 (Federal Legislation)



Benefit Topics – 2023 Bills Not Passed

1. Firefighter definition (HB 1279/SB 5468)
2. DRS disability determination process (SB 5625)
3. DRS admin fees and UAAL charges for purchasing service credit (SB 5625)
4. DRS appeal deadlines (SB 5625)
5. Survivor reelection window prior to IRS approval (SB 5625)
6. Basic salary holiday payments definition (SB 5625)

Actuarial Topics

1. Long-term Economic Assumptions and Report on Financial Condition
2. Off-Cycle Actuarial Valuation Report Results
3. OSA Request Legislation
 - Update statutes to reflect current practices

Administrative Topics

1. Interim Planning
2. AGO Training
3. Agency Operating Budget
4. DRS/CEM Benchmarking
5. Board Strategic Planning and Expectations
6. 2023 Meeting Calendar
7. Financial Expenditure Audit Results
8. WSIB Annual Update
9. DRS Annual Update
10. Succession Planning
11. Recruitment, Retention, Salary Setting Structure for Staff

Next Steps

- May meeting the Board will discuss a draft interim workplan
- June meeting the Board may vote to adopt an interim workplan



Thank You

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