



2021 Interim Planning

May 26, 2021

Benefit Topics

1. SB 5453 (2021) Benefit Improvement Briefing
2. Law Enforcement Officer Demographic Impact Follow-Up
3. Benefit Improvement Account
4. Interruptive Military Service Credit
5. Survivor Option Reelection Follow-Up
6. Roth 457/Deferred Compensation Plan Option
7. Windfall Elimination Provision Government Pension Offset Educational Briefing

Actuarial Topics

1. Educational Topic: Benefit Improvement Account - Pricing Follow-Up
2. Report on Financial Condition
3. Recommendation on Long-Term Economic Assumptions
4. Potential Educational Topics: OSA Risk and Plan Maturity Measures Website Updates
5. Administrative Factors for Board Consideration
6. Update on the Off-Cycle Valuation Results

Administrative Topics

1. DRS Annual Update
2. WSIB Annual Update
3. Financial Expenditure Audit
4. Attorney General Training
5. DRS Benchmarking
6. Budget
7. Board Expectations
8. Board Elections

MEETING DATE	AGENDA ITEMS
May 26	Interim Workplan Approval SB 5453 (2021) Benefit Improvement Briefing Law Enforcement Officer Demographic Impact Follow-Up
June 16	Benefit Improvement Account Pricing Follow-Up Roth 457/Deferred Compensation Plan Option Initial AGO Board Training
July 28	Possible Benefit Improvement Account Follow-Up Windfall Elimination Provision Government Pension Offset Educational Briefing 2021-2023 Budget Adoption
August 25	No Meeting
Sept 29	Board Elections DRS Benchmarking Report on Financial Condition (OSA) Recommendation on Long-Term Economic Assumptions (OSA) Interruptive Military Service Credit Follow-Up
Oct 27	Strategic Planning Risk and Plan Maturity Measures Website Updates (OSA) Board Expectations
Nov 17	DRS Annual Update Presentation of Administrative Factors for Board Consideration (OSA) Update on the Off-Cycle Valuation Results (OSA) Economic Assumption Adoption (<i>if needed</i>) 2022 Meeting Calendar Adoption Financial Expenditure Audit Results Possible Comprehensive Report on Benefit Topics Previously Heard
Dec 15	WSIB Annual Update Administrative Factors Adoption (<i>if needed</i>) Survivor Option Reelection Follow-Up Possible Final Report on Benefit Topics Previously Heard

Board Action

- **Changes to the Draft Interim Plan**
- **Adopt Interim Plan**



Thank You

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