



DRAFT Interim Work Plan

May 25, 2016

MEETING	AGENDA ITEMS
May 25	Contribution Rate Adoption Process – Lisa Won, OSA Draft Interim Work Plan Draft Merger Study Work Plan Workforce Retirement Trends and Statistics – Educational Briefing Non-LEOFF Fire Fighters – Educational Briefing
June 22	Volunteer Fire Fighters and Reserve Officers – Brigette Smith, BVFF Contribution Rate Preview – Lisa Won, OSA Valuation Audit Preview – Mark Olleman & Nick Collier, Milliman DRS Annual Administrative Update – Marcie Frost, DRS CEM Benchmarking Update – Mike Heale, CEM & Mark Feldhausen, DRS Draft Interim Work Plan Draft Merger Study Work Plan Merger - Educational Briefing Standby Pay as Compensation Earnable – Initial Consideration Retiree Return to Work – Initial Consideration LEOFF Plan 2 Comparison Report – Educational Briefing
July 27	Valuation Audit Results – Nick Collier, Milliman Contribution Rate Adoption Merger – Initial Consideration Retiree Medical – Initial Consideration Presumptive Medical – Initial Consideration Quarterly Budget Update
August 24	
September 21	Merger – Comprehensive Report Financial Audit Results, Davis Accounting WSIB Annual Update Board Member Annual Training – Tor Jernudd, AAG
October 18	Offsite Meeting - Strategic Planning Proposed 2017 Meeting Calendar
November 23	Update of 2011 Merger Study - OSA Retiree Annuity Purchase Administrative Factors 2015 LEOFF Actuarial Valuation Report – OSA Risk Assessment Briefing - OSA
December 7	2017 Meeting Calendar Adoption



***DRAFT* Interim Work Plan**

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