



DRAFT Merger Study Work Plan

May 25, 2016

Goals

1. Provide education about pension plan Mergers
2. Provide information enabling a comparison of a LEOFF Plan 1 & 2 merger including identification of legal issues, fiscal impacts, and administrative complexities.
3. Provide the opportunity for stakeholder input
 - LEOFF Plan 1 member and retirees
 - LEOFF Plan 1 and 2 employers
 - LEOFF Plan 2 member and retiree
 - Coordination with the SCPP
4. Produce a written report with a full analysis of a LEOFF Plan 1/LEOFF Plan 2 Merger

Work Schedule

MEETING	ACTIONS
May 25	Review draft work plan
June 22	Approve final work plan <i>Educational Briefing</i> Public Testimony
July 27	<i>Initial Consideration Report</i> Public Testimony
August 24	
September 21	<i>Comprehensive Report</i> Public Testimony
October 18	
November 23	<i>Comprehensive Report Follow-Up</i> (as needed) Legal briefing from outside legal counsel Public Testimony OSA Presentation – Update of 2011 Merger Study
December 7	<i>Final Proposal Report</i>



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CONTACT

Steve Nelsen

Executive Director

steve.nelsen@leoff.wa.gov

(360) 586-2323