



***DRAFT* Plan Merger
Study Work Plan**

June 22 , 2016

GOALS



- ▶ **Provide education about pension plan Mergers**
- ▶ **Provide information enabling a comparison of a LEOFF Plan 1 & 2 merger including identification of legal issues, fiscal impacts, and administrative complexities.**

GOALS



- ▶ **Provide the opportunity for stakeholder input**
 - **LEOFF Plan 1 member and retirees**
 - **LEOFF Plan 1 and 2 employers**
 - **LEOFF Plan 2 member and retiree**
 - **Coordination with the SCPP**

- ▶ **Produce a written report with a full analysis of a LEOFF Plan 1/LEOFF Plan 2 Merger**

WORK SCHEDULE



MEETING	ACTIONS
June 22	<i>Approve work plan Educational Briefing Public Testimony</i>
July 27	<i>Initial Consideration Report Public Testimony</i>
August 24	

WORK SCHEDULE



MEETING	ACTIONS
September 21	<i>Comprehensive Report Public Testimony</i>
October 18	
November 23	<i>Comprehensive Report Follow-Up (as needed) Legal briefing from outside legal counsel OSA Presentation – Update of 2011 Merger Study Public Testimony</i>
December 7	<i>Final Proposal Report Public Testimony</i>

CONTACT

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